



# GRAVITAS

The Legacy Galactic Partnership

Infrastructure. Insurance. Inevitability.

# WE DON'T BET ON WHO WINS THE SPACE RACE

# WE OWN THE INFRASTRUCTURE THAT MONETIZES SPACE REGARDLESS OF OUTCOME



- Value migrates from launch spectacle to infrastructure, logistics, and data control



- We control the foundational layers: propulsion, satellite operations, traffic management, insurance, and media



- A non-speculative approach: monetizing the space economy regardless of which rockets succeed

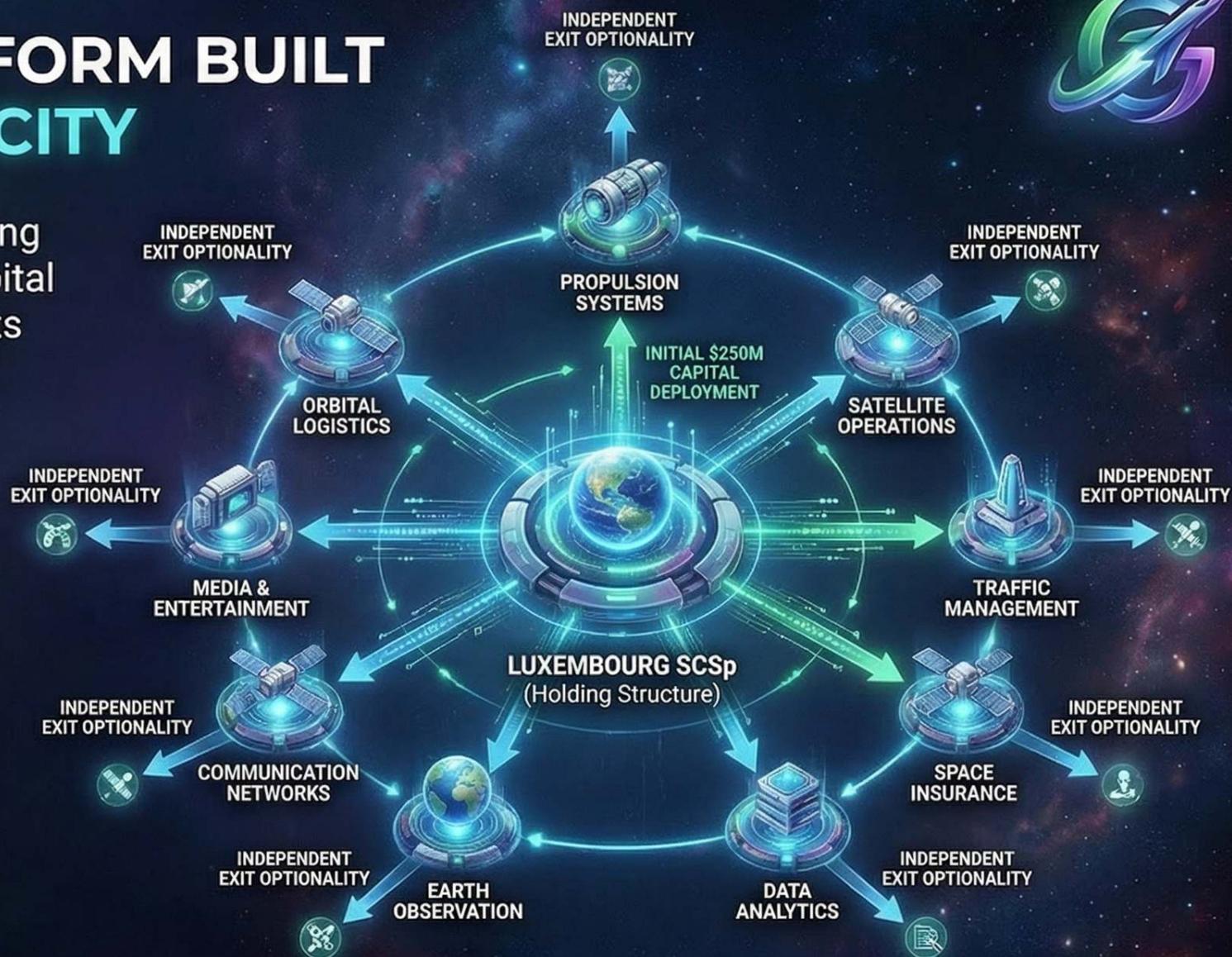


# A \$2.5 BILLION PLATFORM BUILT ON STRATEGIC SCARCITY

Overview of the platform structure showing Luxembourg SCSp hub, initial \$250M capital deployment, spin-out architecture for exits

## KEY POINTS

- Luxembourg SCSp as tax-efficient holding structure
- \$250M initial deployment across 9 verticals
- Each subsidiary designed for independent exit optionality
- Strategic scarcity in regulated, capital-intensive assets



# THE GLOBAL SPACE ECONOMY ENTERS ITS INFRASTRUCTURE PHASE

Market analysis showing shift from launch spectacle to infrastructure and data control.



## KEY DATA POINTS

-  \$630B space economy by 2030
-  Infrastructure phase: satellites, ground stations, data networks
-  Regulatory mandates driving traffic management demand
-  Government contracts providing stable revenue



LAUNCH SPECTACLE



INFRASTRUCTURE & DATA CONTROL NETWORK

## GROWTH PROJECTION



-  TRAFFIC MANAGEMENT SYSTEMS
-  GLOBAL DATA NETWORKS
-  STABLE REVENUE STREAMS (GOV CONTRACTS)

# AVIATION & AIRCRAFT LEASING—THE CASH-FLOW BACKBONE



Aviation leasing as cash-flow backbone and counter-cyclical ballast

## KEY POINTS

-  Stable lease revenue from commercial aircraft
-  Counter-cyclical to space ventures
-  Asset-backed security
-  Proven business model with predictable returns



# ELITE AVIATION OPERATIONS—CHARTER & FBO MANAGEMENT



Part 135/125 charter operations and  
Fixed Base Operation management

## KEY POINTS



Part 135 and Part 125 certified  
charter operations



FBO management and fueling services



Premium fleet: BBJ2 and Gulfstream 650ER



High-net-worth and corporate clientele



# ANGEL AEROTECH—CERTIFIED VTOL AND ADVANCED AIRCRAFT MANUFACTURING



Angel Aerotech as certified VTOL and advanced aircraft manufacturing scarcity asset

## KEY POINTS



FAA-certified VTOL technology



Advanced manufacturing capabilities



Strategic scarcity in urban air mobility



Government and commercial applications



# ROCKET MOTORS & PROPULSION SYSTEMS—THE PRIMARY CONSTRAINT



Rocket motors and propulsion systems as the primary constraint in launch market

## KEY POINTS



Propulsion is the bottleneck in space launch



Long lead times and regulatory barriers



Essential for all launch providers



High-margin, recurring revenue model



# SATELLITES, LEASING & GOVERNMENT OPERATIONS



Satellite operations generating long-duration sovereign revenue and data licensing

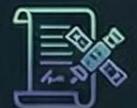
## KEY POINTS



Government contracts for sovereign satellite operations



Data licensing and Earth observation revenue



Long-term lease agreements



Strategic national security applications



# NEAR-SPACE BALLOONS & TRAINING PLATFORMS

Near-space balloons offering low capex and high velocity deployment.

## KEY POINTS



Low-cost alternative to satellites



Rapid deployment capability



Training platforms for astronauts



Communications and surveillance applications



# MARS GUARD—SPACE TRAFFIC MANAGEMENT AND ORBITAL RESCUE



Mars Guard for space traffic management and orbital rescue driven by regulatory mandates.

## KEY POINTS

-  Space traffic management system
-  Orbital rescue and debris removal
-  Regulatory compliance mandates
-  Government contracts and licensing fees



# AVIATION & SPACE INSURANCE PLATFORM



Insurance platform for risk control and cash-flow stabilization.

## KEY POINTS



Underwriting aviation and space risks



Portfolio risk management



Stable premium income



Internal insurance for cost control



# FALLEN-ANGEL SPAC RECAPITALIZATION



SPAC recapitalization as liquidity engine for aerospace asset injection.

## KEY POINTS



Acquire undervalued SPACs post-merger



Inject aerospace assets for revaluation



Public market liquidity mechanism



Strategic exit pathway



# SPACE STATION TV—MONETIZING THE NARRATIVE



Space Station TV monetizing narrative through media rights and experiential content

## KEY POINTS

-  Exclusive media rights from space operations
-  Reality TV and documentary content
-  Experiential tourism marketing
-  Brand partnerships and sponsorships



# CAPITAL STRATEGY—CONTROLLED DEPLOYMENT, TARGETED RAISES



Capital strategy with controlled deployment and targeted institutional raises

## KEY POINTS



\$250M initial deployment across verticals



Staged capital raises tied to milestones

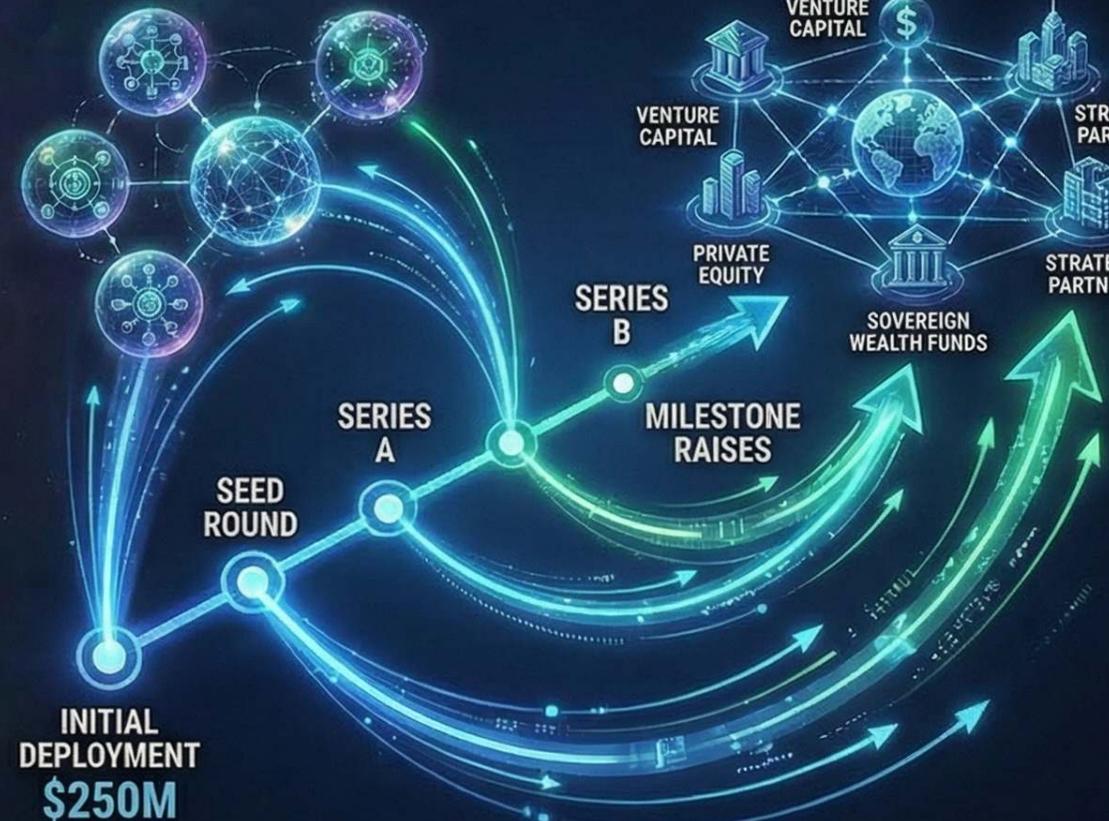


Institutional investor targeting



Disciplined capital allocation

## CAPITAL DEPLOYMENT TIMELINE



## INSTITUTIONAL INVESTOR NETWORK

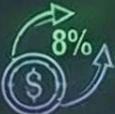


# FINANCIAL TARGETS—YIELD, GROWTH, AND EXIT OPTIONALITY



Financial targets showing 8% LP yield, 10% revenue yield, exit optionality

## KEY METRICS

 8% annual LP yield target

 10% revenue yield on deployed capital

 3-7 year exit timeline per vertical

 Multiple exit pathways

### LP YIELD PROJECTION



### REVENUE YIELD ON CAPITAL



## EXIT TIMELINE & PATHWAYS

Y3-5: IPO / ACQUISITION  
(Strategic Partners)

Y5-7: SECONDARY SALE /  
RECAPITALIZATION  
(Private Equity)

Y7+: LONG-TERM HOLD /  
ASSET SALE  
(Sovereign Wealth)



# EXIT & LIQUIDITY FRAMEWORK—MULTIPLE PATHS TO REALIZATION



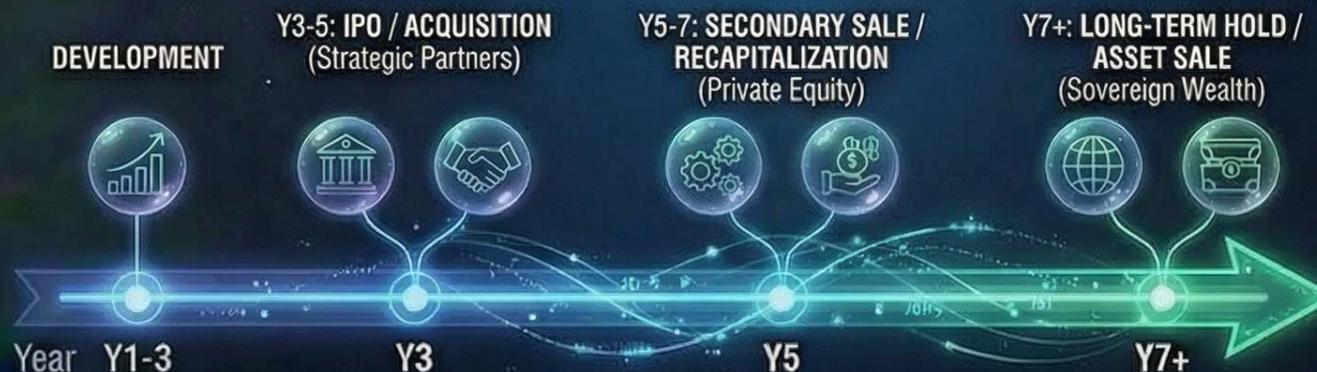
Exit framework with multiple paths: spin-outs, strategic sales, SPACs.

## EXIT PATHWAYS

-  IPO spin-outs for mature verticals
-  Strategic acquisitions by aerospace majors
-  SPAC mergers for rapid liquidity
-  Secondary market sales



## EXIT TIMELINE & PATHWAYS



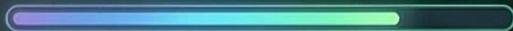
# RISK & CONTROL FRAMEWORK

Risk framework emphasizing diversification, isolation, internal underwriting.

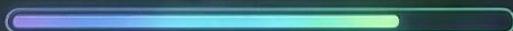


## RISK MITIGATION

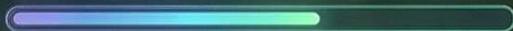
 Diversification across 9 verticals



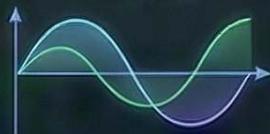
 Legal isolation via subsidiary structure



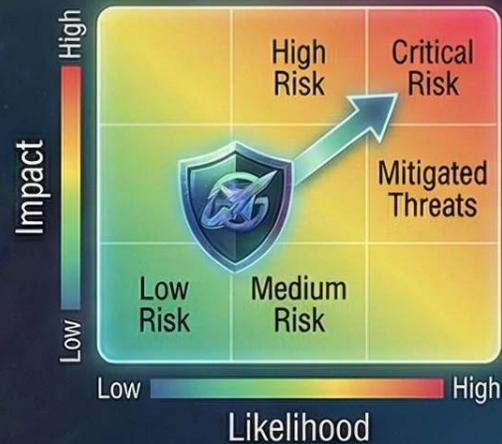
 Internal insurance platform



 Counter-cyclical asset mix



Risk Matrix



Diversification Chart



Protective Framework Visualization

# THIS IS A GRAVITY BUSINESS, NOT A HYPE TRADE

Strategic positioning as infrastructure  
business anchored in fundamentals

## CORE MESSAGE



Infrastructure over speculation



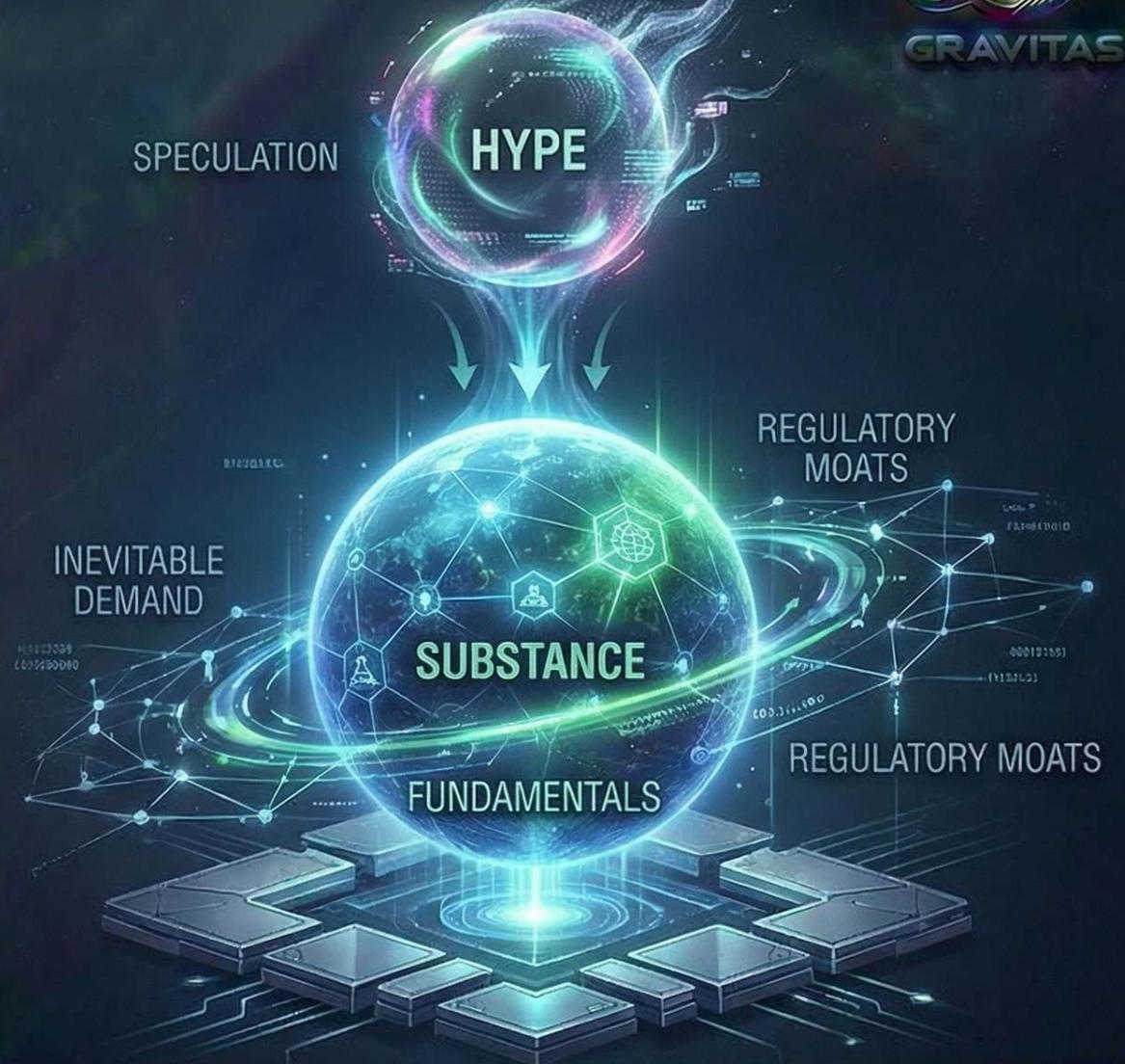
Inevitable demand drivers



Regulatory moats



Long-term value creation



# THE PARTNERSHIP INVITATION

Invitation to join the infrastructure layer of the space economy

## CALL TO ACTION



- Join the inevitable infrastructure layer



- Partner in building space economy foundations



- Access to diversified aerospace portfolio



- Institutional-grade investment opportunity





# GRAVITAS—THE WEIGHT OF INEVITABILITY

Infrastructure. Insurance. Inevitability.  
The foundation of the space economy

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